

PRI Fundamentals for Grantmakers

Presented by PRI Makers Network

Co-Sponsored by Northern California Grantmakers

March 27, 2007 • 8:30 am – 12:00 pm

The State Bar of California

180 Howard Street • San Francisco, CA 94611

This in-depth basics training on program-related investments (PRIs) is designed for foundations — large and small — that are in the beginning stages of their thinking about the use of this philanthropic tool. Lead Trainers Greg Ratliff and Lisa Richter — together with a panel of PRI experts — will engage participants around topics such as:

- what are PRIs and why should I use them?
- how could PRIs be used effectively by my current grantees?
- how will PRIs impact our programmatic outcomes?
- how will PRIs impact my balance sheet?
- what is mission-related investing?

Who Should Attend: Staff and trustees of Foundations considering using PRIs as part of their philanthropic strategy. The workshop offers a comprehensive survey of the issues one should consider in the development of a PRI program. Only foundation representatives are invited to participate; some preference will be given to PRI Makers Network and Northern California Grantmakers members.

Registration: The registration fee includes all education and materials as well as continental breakfast and a coffee break. Tuition: \$50 for PRI Makers Network and NCG members; \$75 to other eligible registrants. Pre-registration is required and will be limited to 80 participants. Participant registrations will be accepted on a first-come, first-served basis while space allows until March 16, 2007. Please make checks payable to Neighborhood Funders Group. Registration form and payment received from ineligible individuals or organizations will be returned to the sender.

Questions: Contact Kim Honor, PRI Makers Network, Neighborhood Funders Group, 1301 Connecticut Avenue, NW Suite 500, Washington, DC 20036. kim@nfg.org
202.833.4690 ext. 7



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Please complete and return with registration fee by March 16, 2007. Registrations will be accepted on a space available basis. Please duplicate this form as necessary to register more than one person from the same organization. Fee includes all session materials, continental breakfast and a coffee break.

Name _____

Title _____

Organization _____

Address _____

City _____ State _____ Zip _____

Phone _____ Fax _____ E-mail _____

Special Needs: Please specify any dietary or other special needs you may have.

Please check one:	Registration Fee
<input type="checkbox"/> PRI Makers Network member	\$50
<input type="checkbox"/> Northern California Grantmakers member	\$50
<input type="checkbox"/> Private, Community or Corporate Foundation	\$75

Please note: registrants to the PRI Institute which begins immediately after PRI Fundamentals are invited to participate in this session without charge.

If you have any questions, please email Kim Honor at kim@nfg.org.

PRI Makers Network

Neighborhood Funders Group

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